# Alimentaria

International Food, Drink & Food Service Exhibition

A unique food, drinks, and gastronomy experience

Co-located event



**HOSTELCO** 

BARCELONA April 20th-23rd, 2020 Gran Via Venue

www.alimentaria.com

The Alimentaria Hub

The Experience
Live Gastronomy



# Alimentaria

# We present the universe of food

Alimentaria, the leading trade show for food, drinks and gastronomy, is the major international benchmark which acts as a driving force within an ever-changing sector. A unique experience that, year after year, reflects the innovations and trends of the market to fulfil its commitment: to generate new business opportunities and synergies for professionals in the food industry and its value chain.



# The most transversal and comprehensive international platform

The coming together of two sector leaders, **Alimentaria and Hostelco**, has enabled both trade shows to rise to their highest performance and become the largest international platform for the food industry, gastronomy and catering equipment. It covers the entire value chain and offers specific solutions for each segment, facilitating the acquisition of skills, abilities and strategies to drive and inspire companies.





# **2018 Figures**



 $100,000 \, \text{m}^2$ net exhibition area



4,500 exhibitor companies



150,000 professional visitors 30% international from 156 countries



countries represented



+12,500 business meetings



35 chefs45 Michelin stars





21,500 delegates and attendees



1,400 international hosted buyers



200 activities and conferences



200 million euros

# **Our pillars**

Innovation Gastronomy Verticality Internationalisation



# **Innovation**

Trends & Innovation

# The Alimentaria Hub®



# A boost for innovation and business

Inspiration, brands, trends and the internationalisation of the food sector are all topics in The Alimentaria Hub, a **meeting point with innovation to foster networking and business opportunities**. This is where all the latest market developments are concentrated, and is also home to conferences, presentations, an export advisory service and an area specialising in start-ups. In short, The Alimentaria Hub is the place where you'll be surprised to learn how far you can go.

# **5,000** m<sup>2</sup> surface area





+40 sessions

THE XIII MEDITERRANEAN DIETINTERNATIONAL CONGRESS

5TH NESTLÉ FORUM ON CREATION OF SHARED VALUE AND DIGITAL FOOD TALKS





5 sponsors2 ambassadorsCAIXABANKAFCOC

# SPECIAL FEATURE: Digital Food Arena

The most disruptive companies and the most cutting-edge start-ups in the food sector come together at the **Digital Food Arena**, the area of The Alimentaria Hub in which innovation and entrepreneurship take the form of fast talk cycles and various exhibition areas.



# Gastronomy

The

Alimentaria Experience

# The Experience Live Gastronomy by Alimentaria & HOSTELCO

# The reality of the sector, live

What trends can we expect for the future of gastronomy and the hospitality industry? The answer lies in **The Experience - Live Gastronomy**, an interactive space where you can take part in unique and one-off experiences. You can attend inspiring cooking demonstrations, learn from Michelin-starred chefs, discover the latest in the hospitality sector, all with one goal in mind: to experience today the trends that will define tomorrow's sector.



 $\begin{array}{c} \textbf{4,500} \\ \text{floor area} \end{array} \text{m}^2$ 



76



35 chefs



60 session



20 sponsors



45
Michelin stars







# **Verticality**

# The largest sector grouping in 10 shows

As a leading event, Alimentaria anticipates trends and predicts business opportunities. This year, **Alimentaria is presenting a new show, ALIMENTARIA TRENDS,** which will bring together in the same space areas dedicated exclusively to delicatessen, organic, functional, halal and free-from foods (foods that are free of allergens and other components).



# TRANSVERSAL







# VERTICAL











Mediterranean Foods



Restaurama

## **TRENDS**

















# Grocery Foods

DIVERSE RANGE
OF FOOD PRODUCTS

Grocery Foods is the show for consumer products. It is the most diverse space in the trade show in terms of what's on offer, and features leading brands in the food industry, both national and international.



28,279



374 exhibitors



**8,700** m<sup>2</sup> exhibition space



INTERNATIONAL GROUP
PARTICIPATIONS

The widest range of international products on offer at Alimentaria can be found in the International Pavilions, an area that grows with each edition, testament to the internationalisation of the show.



28,279

486 exhibitors



**5,100** m<sup>2</sup> exhibition space



# Lands of Spain

REGIONAL GROUP PARTICIPATIONS

The most exquisite variety and gastronomic diversity of Spain's different autonomous communities is on display in Lands of Spain, the Alimentaria show that demonstrates the enormous gastronomic and cultural heritage of the Spanish food industry.



28,279



457 exhibitors



**4,500** m<sup>2</sup> exhibition space



# Intercarn

MEAT AND
MEAT PRODUCTS

Intercarn is the leading international platform for the Spanish meat industry. Internationalisation, innovation, business opportunities and a varied sectoral offer are the highlights of this show, featuring raw, processed, cured, pre-cooked, dried and other products.



28,999 visitors



507 exhibitors



15,700 m<sup>2</sup> exhibition space



MILK AND
DAIRY PRODUCTS

The milk and dairy products show presents the latest novelties in an industry that is defending its solid position in the agrifood sector, exhibiting the finest tradition with a major focus on innovation.



**21,516**visitors



150 exhibitors



**3,800** m<sup>2</sup> exhibition space



# Expoconser

PRESERVES AND SEMI-PRESERVES

Expoconser highlights the Spanish canning industry's major commitment to internationalisation, quality and the high added value of its products. The show brings together the latest novelties in canned, smoked, salted, marinated and pre-cooked products.



18,357 visitors



188 exhibitors



**4,000** m<sup>2</sup> exhibition space



# Restaurama

FOOD SERVICE AND HOSPITALITY

Restaurama features food companies aimed at the HORECA channel and the food service divisions of the major multinationals in the food sector. This show offers a number of tastings and demonstrations of culinary techniques.





300 exhibitors



10,500 m<sup>2</sup> exhibition space



# Snacks, Biscuits & Confectionery

SWEETS, BISCUITS, CONFECTIONERY AND SNACKS

The booming confectionery sector, which includes biscuits, cocoa, chocolate, nougat, marzipan, sweets, gum, pastries and baked goods, among others, as well as snacks, are widely represented in the Snacks, Biscuits & Confectionery space, one of the most colourful of the show.







exhibitors



2,900 m<sup>2</sup> exhibition space



# Mediterranean

# Foods

FOODS FROM THE MEDITERRANEAN DIET, FRESH PRODUCE, OLIVE AND VEGETABLE OILS

At Mediterranean Foods you will find the typical foods of the Mediterranean diet such as olive and vegetable oils, seafood products, fresh fruit and vegetables, among others. A food standard to preserve, recognized as Intangible Heritage of Humanity by UNESCO.







28,438 visitors

145 exhibitors

**2,000** m<sup>2</sup> exhibition space



# Alimentaria Trends

ORGANIC / FREE FROM / HALAL / FUNCTIONAL / FINE FOODS

Alimentaria Trends is the perfect showcase in which to present and discover the latest food trends in eco-friendly, diet and functional products, gourmet foods and halal products.







**28,000** visitors

400 exhibitors

**6,000** m<sup>2</sup> exhibition space

# Internationalisation

# **Exhibitors from all over the world** for visitors from five continents



1,080 international exhibitors



45,000

international professional visitors

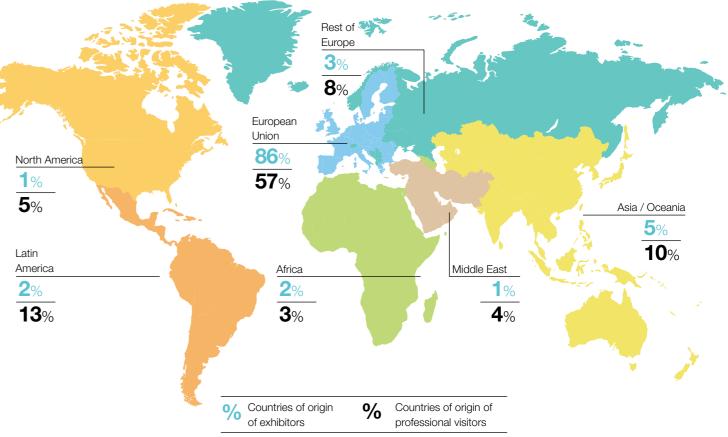








## **COUNTRIES OF ORIGIN OF EXHIBITORS AND VISITORS**



# Take part in Alimentaria

Alimentaria is an international promotion platform for the global food industry. The meeting point for leading firms in the manufacture and distribution of food, beverages and food service solutions in which to open markets, establish contacts, attract and retain customers and generate new business.

1.



# BRAND VISIBILITY AND AWARENESS

Exhibiting at Alimentaria means positioning your brand alongside market leaders and in front of visitors with great prescription and purchasing powers.

2.



# INCREASE BUSINESS OPPORTUNITIES

In just four days, you'll be able to participate in meetings with buyers from around the world and increase your business opportunities and penetration into new markets.

3.



# DIRECT CONTACT WITH CURRENT AND POTENTIAL CUSTOMERS

Alimentaria gives you the opportunity to both build loyalty within your current customer portfolio, and expand it. 4.



# PRESENT INNOVATIONS TO THE MARKET

Alimentaria offers you the maximum reach to present your new products to the sector and to specialised media. 5.



# NETWORKING AND BENCHMARK

As an international show, you will expand your meeting agenda and your network of business contacts thanks to the synergies generated in an event of this nature.

6.



### **UNIQUE ACTIVITIES**

By taking part in Alimentaria's great programme of gastronomic activities, you'll get to meet top level restaurant professionals. **7.** 



# SPECIAL TRENDS OBSERVATION

At The Alimentaria Hub you'll find a platform for learning, inspiration and innovation, where knowledge and market trends can be shared. 8.



## MAJOR REACH ON AND OFFLINE

If you promote your participation during the trade show, you will be able to gain followers and reach, as Alimentaria is a great news generator.

# We foster opportunities between exhibitors and visitors

We invest in attracting, retaining and securing the support of buyers from all over the world to generate more business opportunities. We also organise exclusive commercial meetings for exhibitors and provide them with training on strategic markets and different models of international distribution.





# LOYALTY AND INVITATION PROGRAMMES

**Hosted Buyers** for key international buyers. **VIP Buyers** for key national buyers.



Alimentaria Business Meetings: business meetings between international buyers and exhibitors.

Food & Drink Business Meetings: business meetings between Spanish exhibitors and non-EU buyers. Organised by FIAB, ICEX, MAPA and Alimentaria.



## TRAINING

Export Service Counter: export advice service.

Training seminars on markets: learn about retail export markets from leading experts.



# Main tools for exhibitors



#### RECOMMENDATION PROGRAMME

Exhibitors can recommend the organisation to invite their current and potential customers and offer them the opportunity to join Alimentaria's 2020 Hosted Buyers or VIP Buyers loyalty programmes for unique benefits when visiting the trade show.



#### ALIMENTARIA MATCHMAKING SYSTEM

Virtual platform to **schedule business meetings** between hosted buyers and exhibitors. Features an automatic interest matching system.







# EXHIBITOR AND PRODUCT CATALOGUE

**Filter and identify** the companies and products you are most interested in, locate them on the floor plan and add contacts and favourites.



#### ALIMENTARIA APP

Plan your visit and access all the information about the trade show from your mobile: schedules, access, transport, talks, activities, speakers...

# Get to know the main markets with the help of the greatest experts

Alimentaria brings together the main operators from Spain, Europe and Latin America, key markets for the food industry, between which the trade show helps to build bridges of direct connection. The main lines of evolution of the sector are also analysed and revealed in order to detect new business opportunities.

## ACCESS TO THE SPANISH MARKET



+46 million potential market consumers



The food and beverage industry surpassed

**€100** billion +2,9% growth compared to 2016 (2017 data)



The food industry represented

**2,5%** of GDP



Export economy:

5 th in the EU

9<sup>th</sup> in the worl

Exports reach

€30.65 billion



Consumption of food outside the home

**+€35** billion grew three times as much as

domestic



Consumption of food in the home is

+€67 billion

(Source: FIAB)



### ACCESS TO THE EUROPEAN MARKET



+512 million

potential market of consumers (2018 data)



+€1 billion

turnover in the food and beverage sector

(Source: Eurostat)



86% of exhibitors come from the EU



**67**% of exports are to EU countries



**57**% of visitors come from the EU

(Source: MAPA)

# ACCESS TO THE LATIN AMERICAN MARKET



+658 million potential market

consumers



100

companies from

**9** countries in Latin America



of visitors come from Latin America. With a notable increase in visitors from

Mexico and Colombia



(Source: INE and FIAB)



# Professional visitors with the most decision-making power

As a professional B2B commercial platform, Alimentaria seeks to ensure the **presence of the major players in the national and international value chain**, who have a genuine and professional interest in the food industry. The trade show works to ensure that all attendees operate in a commercial entity that buys and sells services within the food industry.



150,000 professionals 45,000 international 105,000 national

# OUR VISITORS ARE DECISION MAKERS



**82%**make purchasing decisions

#### MAIN COUNTRIES OF ORIGIN:

## **Europe:**

1. Italy

2. France

3. Portugal

4. Netherlands

5. Germany

6. United Kingdom

7. Belgium

8. Poland

9. Denmark

10. Bulgaria

# **Rest of the world:**

1. United States

2. Mexico

3. China

4. Colombia

5. South Korea

6. Argentina

7. Morocco

8. Russia

9. Japan

10. Chile

# THE EVENT THAT TRADE PROFESSIONALS THINK IS A MUST-ATTEND:



92%



90% will return



recommend it



# **Hosted Buyers Profile**

The success of the Hosted Buyers program is confirmed by major growth in **internationality** and **professionalism** of its participants.



652

international buyers

+38% growth compared to 2016

190 from Europe

154 from Asia

150 from Latin America

112 from North America and others

**46** from Africa and the Middle East



**76** countries represented



# RESULTS



+64% say they have closed a business deal with exhibitors



+80% held between

**10 and 30** business meetings during the trade show and **16% +30** meetings

## ACTIVITY



**54%** importers and/or distributors

25% wholesalers and/or retailers

**11**% Others

10% HORECA

# PROFILE



45% come from companies with +50 employees



65% turnover +€2 million



**97%**make decisions
or decide with others

Alimentaria 2018
Hosted Buyers Program



# **VIP Buyers Profile**

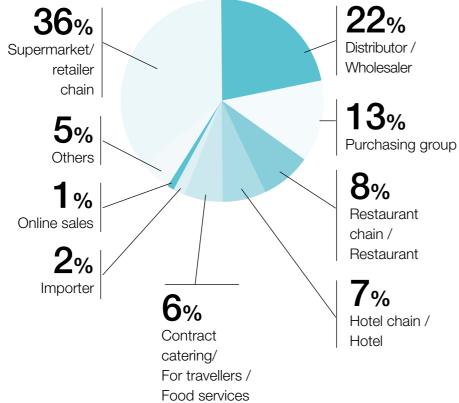
The VIP Buyers programme confirms the attendance of key national buyers.

550national buyers14 autonomous

**14** autonomou communities



#### SALES CHANNELS REPRESENTED



# Profile of Food & Drink Business Meetings

#### **FOOD & DRINK BUSINESS MEETINGS**



161 international buyers



35 countries represented

+5% growth compared to 2016



The top 10
Spanish
companies in
large-scale
retail
and HORECA
have visited
the trade show



Presence of the top 10 main independent groups

#### MERCADONA

CARREFOUR

DÍA

EROSKI

AUCHAN

LIDL

EL CORTE INGLÉS

CONSUM

MAKRO

ALDI

Source: Indisa

Presence of the top 10 main purchasing partner groups

#### AHORRAMAS

GADISA

BONPREU

DINOSOL

CONDIS

UVESCO

COVALCO

ALIMERKA

MIQUEL ALIMENTACIÓ GRUP

COVIRÁN

Source: Indisa

Presence of the main hotel and restaurant chains

#### MELIÁ HOTELS INTERNATIONAL

#### **RIU HOTELS & RESORTS**

ÁREAS

**GRUPO VIPS** 

TELEPIZZA

EAT OUT

ARAMARK

NEWREST

SODEXO

SERHS

Source: Companies Register selected the NCEA





# **Media impact**

The **huge media impact** generated by an international trade show such as Alimentaria is an excellent demonstration of why it is a must-attend.

## DATA FROM ALIMENTARIA 2018



**+6,700** news items generated



**1,174** accredited journalists



1,000 international news items



€11.4 million in news value



1.1 billion potential audience

### SOCIAL MEDIA



400 publications



+995,000



**+18,000** interactions



**#Trending topic**during the 4 days of the event



## WHAT THEY'RE SAYING ABOUT US AROUND THE WORLD:

"Alimentaria goes global"

**EL PAIS** 

"Alimentaria, the biggest showcase of innovations in the global pantry"

ABC

"Alimentaria reaches full capacity with a record 105,000 m<sup>2</sup>"

Expansión

"Alimentaria in Barcelona will show how Spain nourishes the Planet"

**Forbes** 

"Alimentaria presents itself as a gateway to the European market"



"The Alimentaria model is innovative, effective and dynamic with each succeeding year building on and adding to the success of the past"

**ASIAN HOTEL** & CATERING TIMES

# Stakeholders who make a difference

The added value of Alimentaria comes from the presence and support of the **most important institutional and associate partners** in the sector.

#### INSTITUTIONAL PARTNERS









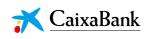






# ASSOCIATE PARTNERS









We are also constantly working to enter into strategic agreements with **key market bodies and corporations**.

## STRATEGIC AGREEMENTS

ADIGITAL - Spanish Digital Economy Association
Ambar Connect
Fundació Banc dels Aliments
Fundación Dieta Mediterránea
Fundación Triptolemos
ICA - Institute of Artisan Beer
Mercabarna
Contract Catering
Grupo GSR
Chef of the Year - The Alimentaria Restaurama Competition
Food Consulting

# International gastronomic capital

Barcelona is a **cosmopolitan**, **modern and open** city that prides itself on its diversity. It is one of the main international tourist destinations and one of the **favourite cities in which to do business** due to its quality of life and infrastructure.

**Gastronomy is one of its great attractions**, as much for the variety and quality of its Mediterranean and market cuisine as for the new creative proposals of its internationally-recognised chefs.



# **Alimentaria**





### Key map Hostelco



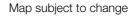


















## **Featured Activities**















# Get in touch and we'll advise you

Network of international agents covering more than 60 countries.

## SPAIN

#### **DANIEL RODRÍGUEZ**

INTERCARN + INTERLACT + GROCERY

+ LANDS OF SPAIN

**Key Account Manager** 

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INTERCARN + INTERLACT

+ MEDITERRANEAN FOODS

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+ FUNCTIONAL FOODS

**National Sales Executive** 

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+ FINE FOODS

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List published on the exhibition's website.

www.alimentaria.com





# Come and be part of a unique and global event

# **Alimentaria**

April 20th-23rd, 2020 www.alimentaria.com



#alimentaria2020

Alimentaria **Exhibitions** 









